

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,219.9	159.0	0.63%
BSE Sensex	82,726.6	539.8	0.66%
GIFT Nifty*	25,298.5	+50.0	+0.20%
Dow Jones	45,010.29	507.85	1.14%
S&P 500	6,358.91	49.29	0.78%
NASDAQ	21,020.02	127.33	0.61%
FTSE 100	9,061.49	37.68	0.42%
CAC 40 France	7,850.43	106.02	1.37%
DAX	24,240.8	198.9	0.83%
Shanghai*	3,594.6	+12.34	+0.34%
Nikkei 225*	41,951.46	780.14	1.89%
Hang Seng*	25,661.0	+122.93	+0.48%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	65.4	0.0	-0.02%
Oil (Brent)	68.7	0.0	0.01%
Gold	3,387.6	-0.2	0.00%
Silver	39.1	-0.2	-0.53%
Copper	9,862.0	43.5	0.44%
Cotton	0.67	0.00	0.11%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.17	0.00	-0.24
USD/INR	86.41	0.04	0.05
GBP/INR	117.06	0.50	0.43
EUR/INR	101.42	0.32	0.31
DXI Index	97.40	0.00	0.00

VIX	Value	Change (Pts)	Change (%)
India VIX	10.52	-0.24	-2.23%
S&P 500 VIXApr 24	15.37	-1.13	-6.85%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.308	0.003
US 10-Year Yield	4.372	-0.016

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 159 points higher at 25,219 on Wednesday.

BEML

The company received a ₹293.82 crore order from the Ministry of Defence for supply of HMV 6X6 vehicles in the ordinary course.

Biocon

The company's arm Biocon Biologics launched Nepexto®, a biosimilar of Enbrel®, in Australia through partner Generic Health to expand immunology reach.

Crompton Greaves Consumer

The company fully repaid ₹2,125 crore NCDs taken for Butterfly's acquisition, including ₹300 crore final tranche, reducing debt and interest burden.

Delhivery

The company completed acquisition of 99.87% stake in Ecom Express for ₹1,369 crore, marking full control of the logistics services firm.

Fortis Healthcare

The company entered an O&M services agreement to manage 5 Gleneagles India hospitals, strengthening IHH's pan-India platform and operational synergies.

Intellect Design Arena

The company secured a core banking deal with a Tier 1 Canadian bank for global expansion, marking its first U.S. eMACH.ai deployment.

Inox Wind

The company received a 51 MW order from First Energy (Thermax Group) for a Tamil Nadu project, including limited EPC and multi-year O&M services.

Kirloskar Industries

The company's subsidiary Kirloskar Ferrous was declared preferred bidder for Jambunatha Iron Ore Mine in Karnataka through e-auction.

Minda Corporation

The company partnered with Qualcomm to develop next-gen cockpit platforms using Snapdragon for AI-driven, cloud-integrated, software-defined vehicles in India.

RITES

The company has signed an MoU with CMPDI, a subsidiary of Coal India, to jointly explore projects in mining, renewable energy, and infrastructure, both in India and overseas.

SRF

The company approved ₹250 crore capex for agrochemical plant at Dahej (18 months) and ₹490 crore for 60,000 MTPA BOPP film unit at Indore (24 months).

Vedanta

The company was declared 'Preferred Bidder' for Janthakal Iron Ore Mine (71.16 ha, G3 level) by Karnataka Govt through e-auction process.

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